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**CLAIM FORM 2.5 month election Claim Form**

Employee: \_\_\_\_\_ Email Address: \_\_\_\_\_

Employee SSN#: \_\_\_\_\_ Employer: \_\_\_\_\_

For each of the accounts, please include documentation in the order you have listed and attach to this claim form.

**NOTE: Cancelled Checks or credit card receipts/statements are not valid forms of documentation.**

Health FSA		
Date(s) of Service	Type of expense (i.e., eye exam)	Dollar Amount
1.		\$
2.		\$
3.		\$
4.		\$
5.		\$
<b>Claim Total</b>		\$

Dependent FSA			
Please provide the following information. A statement from the day care provider listing: * Date(s) of service, * Charges, * Provider's signature * or Provider's signature on daycare provider letterhead			
Date(s) of Service	Dependent Name	Dependent Age(s)	Dollar Amount
1.			\$
2.			\$
3.			\$
<b>Claim Total</b>			\$

Provider of Dependent Care Statement	
<b>Name:</b>	<b>Telephone:</b>
<b>Address:</b>	<b>City, State Zip:</b>
<b>Tax ID or Social Security Number:</b>	<b>NOTE: Prepare to file IRS form 2441 with your tax return</b>

I certify that the expenses for reimbursement requested from my accounts were incurred by me (and/or my spouse and/or eligible dependents), were not reimbursed by any other plan, and, to the best of my knowledge and belief, are eligible for reimbursement under my reimbursement plans. I (or we) will not use the expense reimbursed through this account as deductions or credits when filing my (our) individual income tax return.

**Any person who knowingly and with intent to injure, defraud, or deceive any insurance company, administrator, or plan service provider, files a statement of claim containing false, incomplete or misleading information may be guilty of a criminal act punishable under law.**

Employee Signature: \_\_\_\_\_ Date: \_\_\_\_\_